



Analytics Canvas Tutorial:

*How to generate Excel workbooks
from a template*



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Overview

Welcome to Analytics Canvas's tutorial. This is one of a number of detailed tutorials in which we explain how each feature within Analytics Canvas works, with additional context to help you understand it better, and to use it to best suit your own needs.

Generating Excel workbooks from a template

To generate an Excel workbook from a template (an existing workbook), place the Excel Workbook Export Block on the Canvas and connect it to input data, then press on the “New Workbook” button. Select the “Start with a template” option and click the “Select file” button. Navigate to your template and click the “Open” button. Next, under “Excel Workbook to be created”, provide the destination folder and name of the file that will be generated from the template (it should be different from the template’s file name to prevent overwriting). Click “OK” to confirm.

Press the “Pick” button and select where you would like to place the data in your template.

Press the “Run with outputs” button to generate a new Excel file from the template.

Analytics Canvas will generate the Excel workbook.



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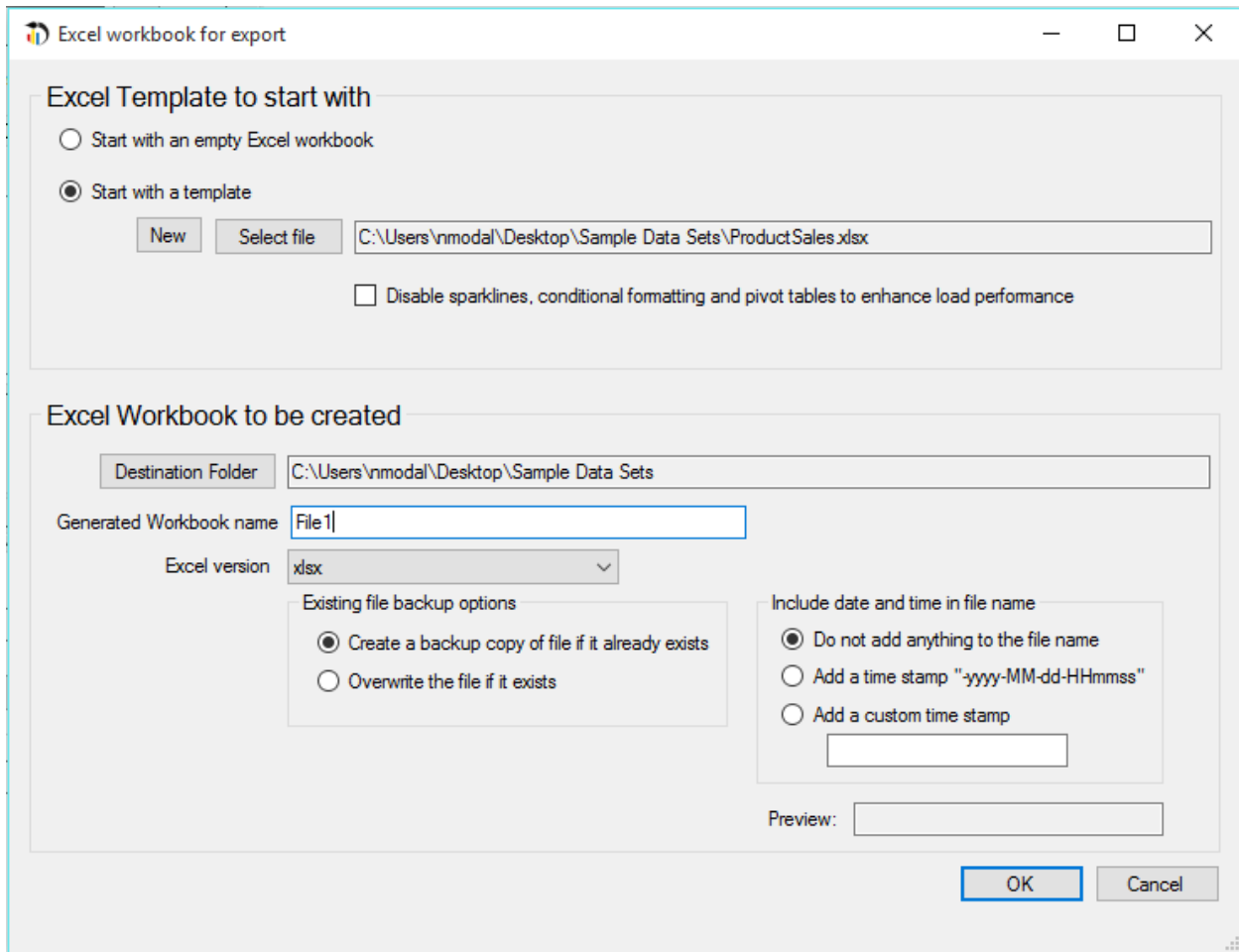


Figure 1 Generating an Excel Workbook from Template

Conclusion

Thank you for reading this tutorial. We invite you to continue with the tutorial training to learn more about using Analytics Canvas.